

300498

123107

202214

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	213	303		
	2022	10 26		
		19		
		9		
		7		
		441		
	2.95	4100	20%	410
		17%		1200
				1242
	7.83	1	14%	1000
	3600			

	1.							
	1							
		9			134			
								9
		85%	9		10.7		2017	
								9
	PSY	20			9		370 /	
	2							
			9		90%			
				9		210		
		9			244 /	8		8 /
	3							

8.3 /

2.

1

95%

6 2.89 9 2.74

2

7 /

3.

5

5 9 60.7%

5

4.

		23	100	
	Q&A			
	1.		40	
			220 /	20 /
			3.4 /	0.4 /
	1.			
	2.			

	1	6
	2	
	3	
	3.	亡
		15
		8 /
		8 /
	4.	94%-95%

					9
	90%				
	92-93%				
	5.	PSY			
				PSY	24
					9
		PSY	20		PSY
22					
	PSY				
			PSY	PSY	
	6.				
	7.				

				2600-2700 /
	1.			
				3 5 2
				5%
	1.			
		1		
				120
		2		
				2015
				200

	3					
2.						5
		5	9	60.7%		
	5			45%		
	50%					
3.						
4.						
				2023		
5.						

	<p data-bbox="443 436 466 468">6.</p> <p data-bbox="703 436 726 468">9</p> <p data-bbox="1043 577 1158 609">10%-20%</p> <p data-bbox="1070 792 1118 824">240</p>
	2022 10 27

RWC Partners	Dan Huang
	Tim Yip
HK	Terrance Liu
Lazard Freres	Rose Lu
Manulife Investment Management	Bryan Wang
One01 Capital	James Zhang
Pinpoint	Lei Xu

Alpines Capital	Helen Zhang
Atlantis Investment Management	Frank Lu
Bank of America	Lsabella Zeng
Cederberg Capital	Luke Hong
Eastspring Investment	Desmond Lim
GoldmanSachs	Trina Chen Roy Shi Christina Qin
IDG	Ting Wu Haipeng Huang
Polymer Capital	